

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
SHELBY DIVISION**

IN RE:)
SCOTTO RESTAURANT GROUP, LLC) Case No.: 11-40506
fka Scotto Holdings, LLC) Chapter 11
Debtor(s))

NOTICE TO CREDITORS HOLDING TWENTY LARGEST UNSECURED CLAIMS

The above-referenced debtor has filed a Chapter 11 petition in the Western District of North Carolina. The Bankruptcy Code, 11 U.S.C. §1102, requires the Court to appoint a Committee of Unsecured Creditors. Normally the committee consists of those persons willing to serve who hold the seven largest unsecured claims against the debtor.

You or your company have been listed by the debtor as one of the creditors holding the twenty largest claims against the debtor. Information regarding the function of the Creditors' Committee is enclosed with this notice. If you are interested in serving as a member of the Creditors' Committee, please fill out and return the enclosed Notice of Intent to Accept/Decline Appointment to the Creditors' Committee within ten (10) days of the date of this notice. If appointed, you will receive a copy of the order appointing the Creditors' Committee. The first Creditors' Committee meeting will be held immediately following the first meeting of creditors unless you receive notice that it will be held at an earlier date.

Please return the Notice of Intent to Accept/Decline Appointment to the Creditors' Committee to the undersigned at the address indicated below within **ten (10) days** of the date of this notice.

Dated: September 29, 2011.

/s/ Linda W. Simpson
Linda W. Simpson
United States Bankruptcy Administrator
402 W. Trade Street, Suite 200
Charlotte, NC 28202-1669
N.C. Bar #12596
Telephone: (704) 350-7587 Fax: (704) 344-6666
Email: Linda_Simpson@ncwba.uscourts.gov

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IN RE: _____)
) Case No.: **11-40506**
SCOTTO RESTAURANT GROUP, LLC) Chapter 11
fka Scotto Holdings, LLC)
)
Debtor(s))

**NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO
CREDITORS' COMMITTEE**

The undersigned, a representative of the company or individual listed below,

- Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.
- Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: _____

Name of Representative: _____

Address of Representative: _____

Amount of Claim: \$ _____

Type of Claim: _____

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: _____

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: _____ Email: _____

Dated: _____

Signature

**Return to: Office of the Bankruptcy Administrator, 402 W. Trade Street, Suite 200, Charlotte, NC
28202-1669, Fax (704) 344-6666.**

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CERTIFICATE OF SERVICE

The undersigned certifies that the Notice to Creditors Holding Twenty Largest Unsecured Claims to which this Certificate is attached was served upon the party(s) to this action listed below by depositing a copy of the same, enclosed in a first-class postpaid, properly addressed wrapper, in a Post Office or official depository under the exclusive care and custody of the United States Postal Service on September 29, 2011.

/s/ Linda W. Simpson

Linda W. Simpson, United States Bankruptcy Administrator
402 W. Trade Street, Suite 200
Charlotte, NC 28202-1669
N.C. Bar #12596
Telephone: (704) 350-7587 Fax: (704) 344-6666

Bank of America PO Box 15710 Wilmington, DE 19886-5710	Bank of America Business Card PO Box 660576 Dallas, TX 75266	Burnell Kennedy 212 Essex Lane Lolo, MT 59847
David Mitchell and Associates Attn: Joel Bartlett 4630-B Frederick Drive SW Atlanta, GA 30336	Donald Myers 10935 E san Felipe Avenue Clovis, CA 93619-9324	Employment Security Commission of NC PO Box 26504 Raleigh, NC 27611
GUARD Insurance Group PO Box 62479 Baltimore, MD 21264-2479	Harvey Olivetti 108 Alpha Avenue Wind Gap, PA 18091	Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346
Keith Holmes 1339 5th Street Whitehall, PA 18052	Kelly Holmes 1552 Washington Avenue Northampton, PA 18067	Lester High 2655 Saint Peters Road Pottstown, PA 19465
Paul Hand 1429 Miranda Lane Warminster, PA 18974	Richard Guter 701 Lindwood Drive Greensburg, PA 15601	Robert Kennedy 2591 Blackberry Road Dover, PA 17615
Ross & Wittmier 4620 Rozzells Ferry Road Charlotte, NC 28216	Sawyer's Produce 2350 Ebenezer Road Rock Hill, SC 29732	Syigma-H Food PO Box 43271-0883 Columbus, OH 43271-0683
United Health Care Dept CH 10151 Palatine, IL 60055-0151	William Holmes 422 Mud Lane Northampton, PA 18067	